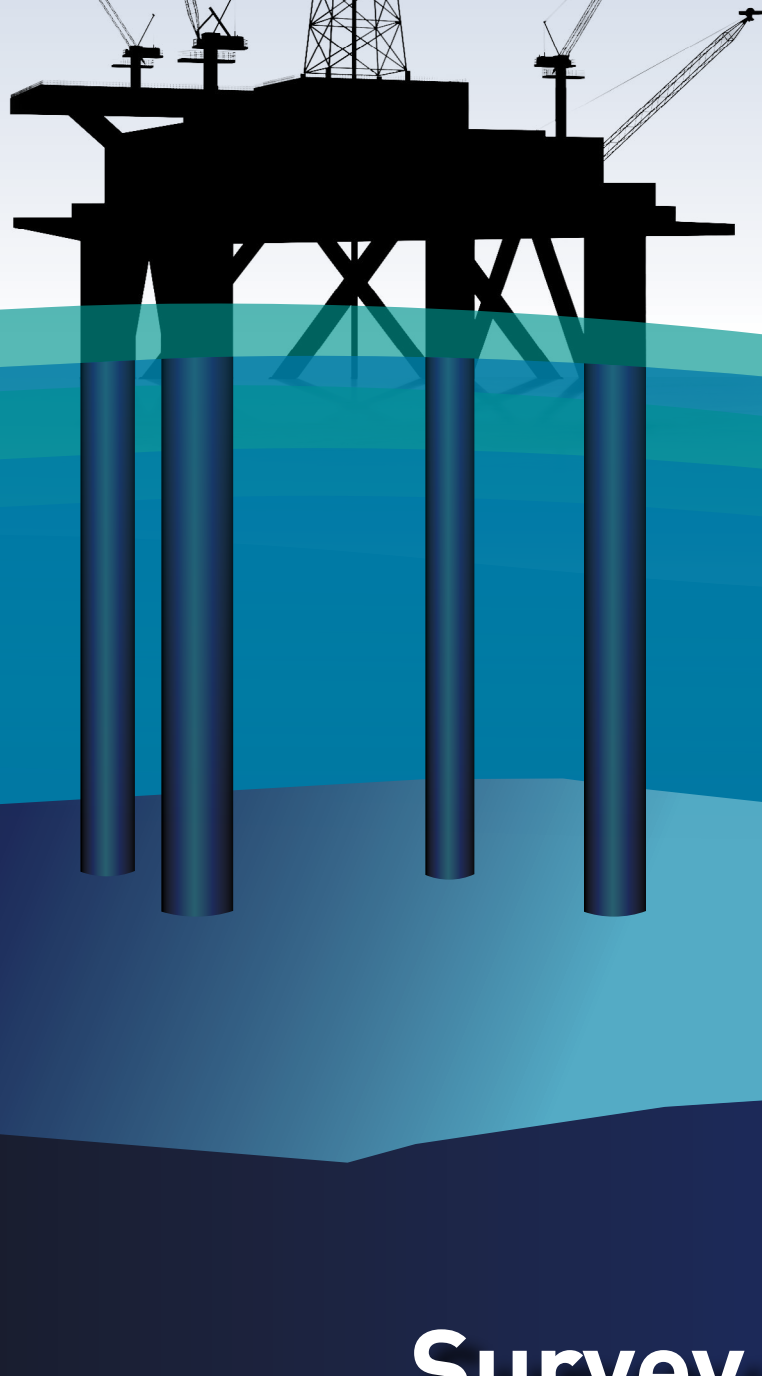


Key Travel Management Priorities within the Energy Industry

In the build-up to Offshore Europe 2013, ATPI asked senior decision makers within the energy sector about their key travel management priorities for 2013/2014



Survey Results

What are your biggest concerns with regards to the travel requirements for your business in 2013/2014?



1ST

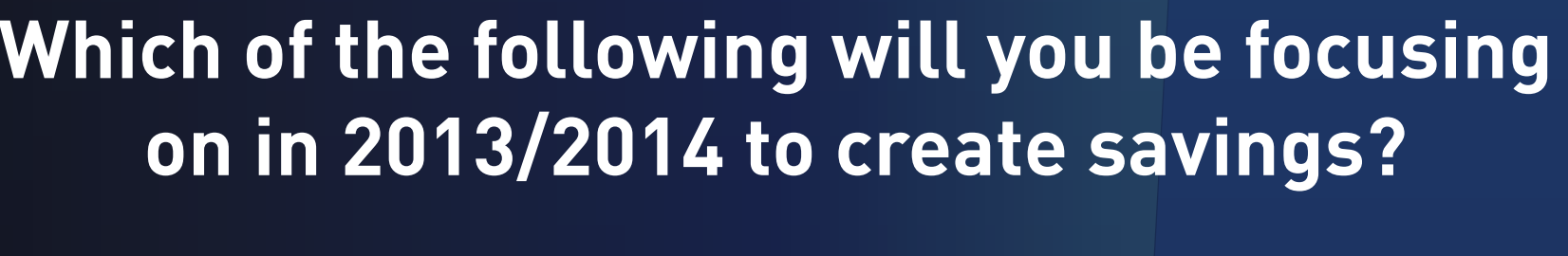
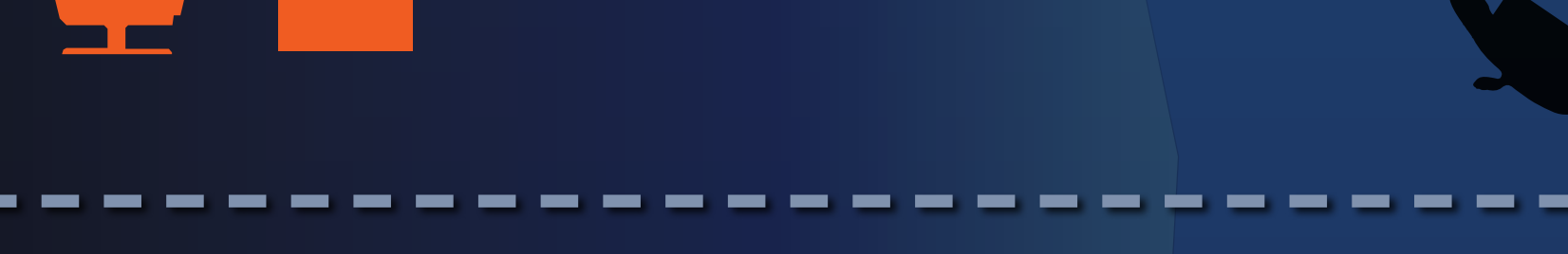
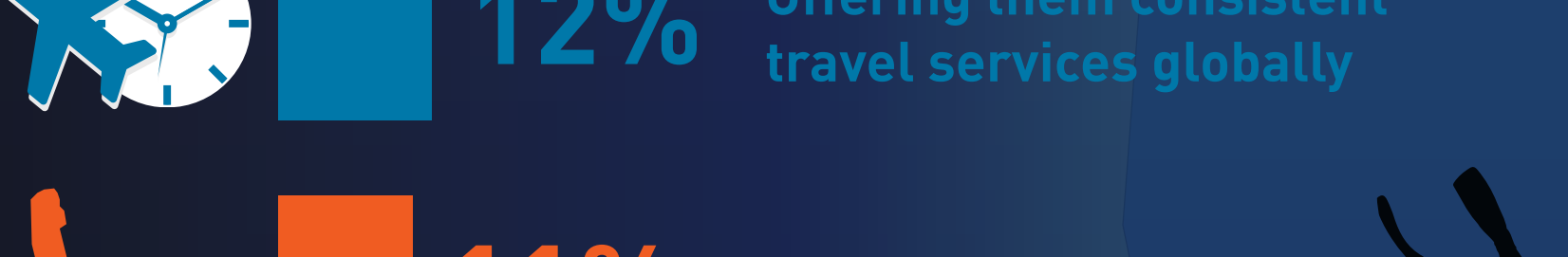
The safety & security of travellers

2ND

Reducing cost of travel

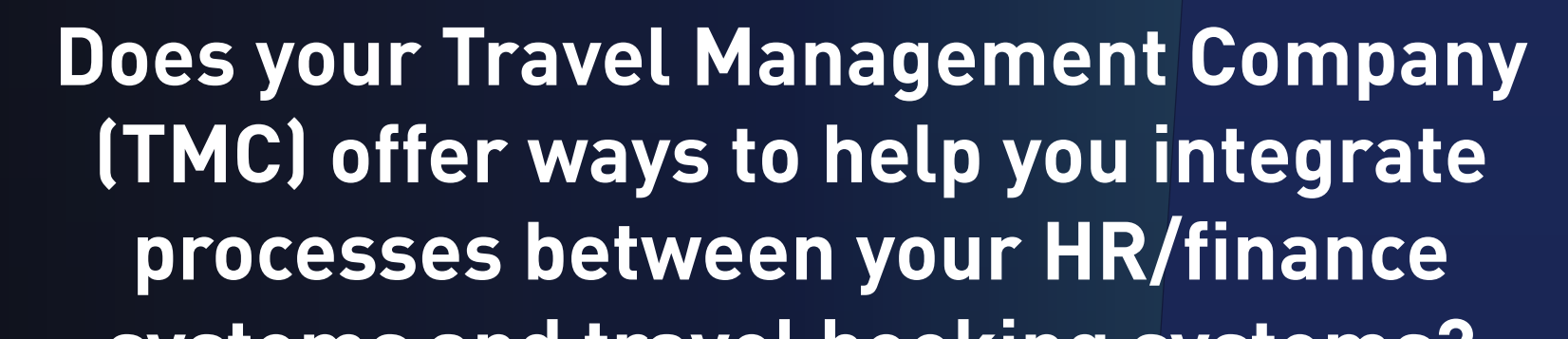
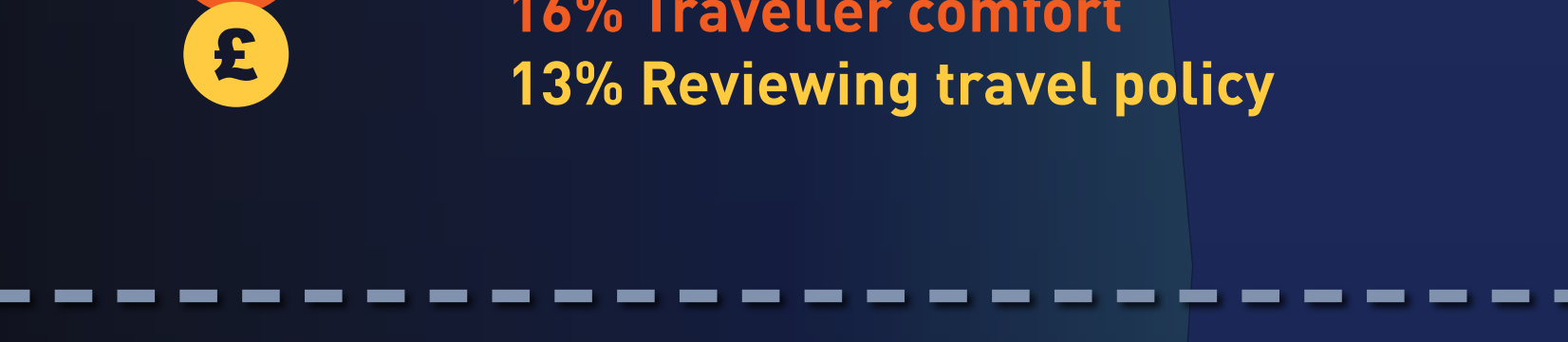
Followed by: **Having a flexible travel service** and **finding the right travel partner in key locations**

What is your priority when it comes to employees travelling?

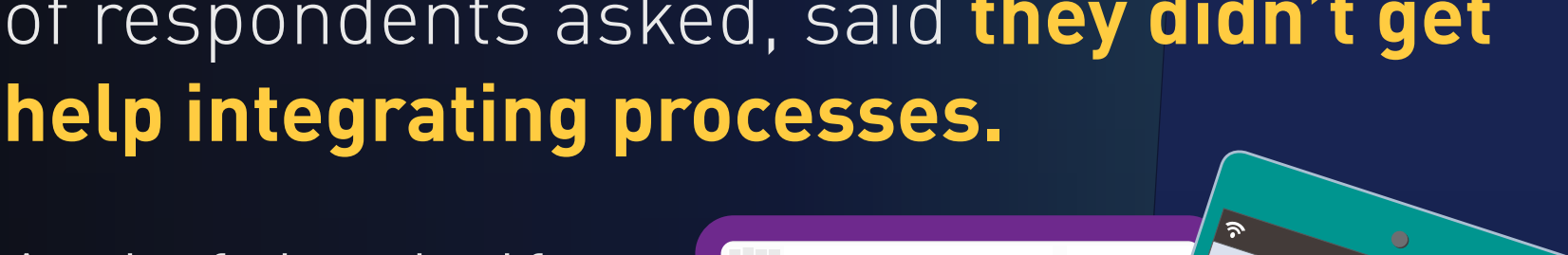


Which of the following will you be focusing on in 2013/2014 to create savings?

The top two savings strategies include:



Lower on the agenda was:



Does your Travel Management Company (TMC) offer ways to help you integrate processes between your HR/finance systems and travel booking systems?

MORE THAN HALF

of respondents asked, said **they didn't get help integrating processes.**

And of that half,



stated that **integration would be very valuable**



Do you currently have access to consolidated global management information (MI) from one TMC?

ONLY 24%

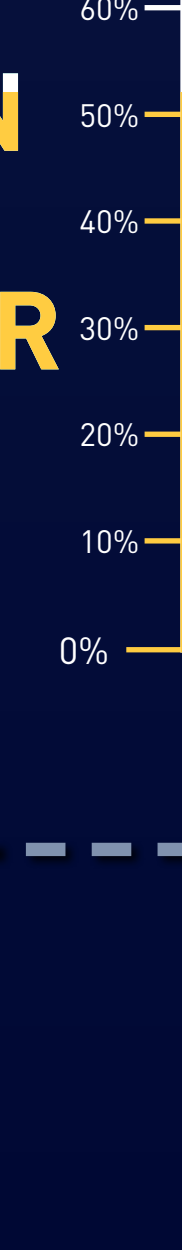
of respondents are receiving consolidated global management information from one travel management company.

How important to your business is having a global network of offices that can manage specialist travel and provide support on a local basis in your key locations?



of respondents said **a global network was very important**

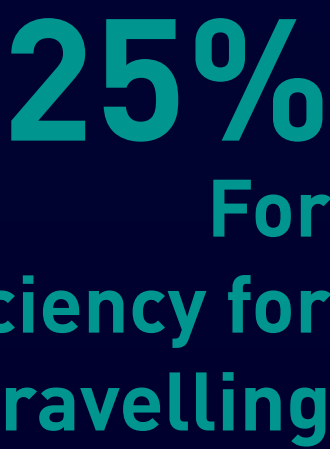
SINGAPORE **ANGOLA** **NIGERIA** **MURMANSK** **HOUSTON** **ABERDEEN** **STAVANGER**



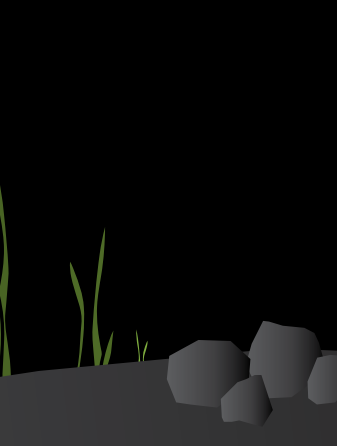
Why is having a 24/7 service important to you?



Due to **changing plans/schedule**



For **safety & security**



For **reassurance that help is available if needed**



For **efficiency for those travelling in different time zones**



The percentages are calculated by total responses/total no. of participants.